

ARE YOU READY FOR THE SEC'S REPORTING CHANGE?

1. True cost of quarterly 10-Q cycle calculated

Map internal hours, audit fees, legal costs, and filing partner fees, not just direct costs.



2. XBRL and iXBRL tagging quality reviewed

Audit taxonomy consistency, custom tag usage, and prior SEC comment history before cadence shifts.

3. External auditors briefed on cadence options

Align on review procedures, timing, and fee structure under a semiannual framework early.



4. Both scenarios modeled for the board

Cost savings, IR implications, competitive positioning quarterly and semiannual, side by side.

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5. SEC comment period flagged in compliance calendar

Monitor the April 2026 proposal. Assess.
Consider submitting a comment to shape the final rule.



6. IR team aligned on transparency implications

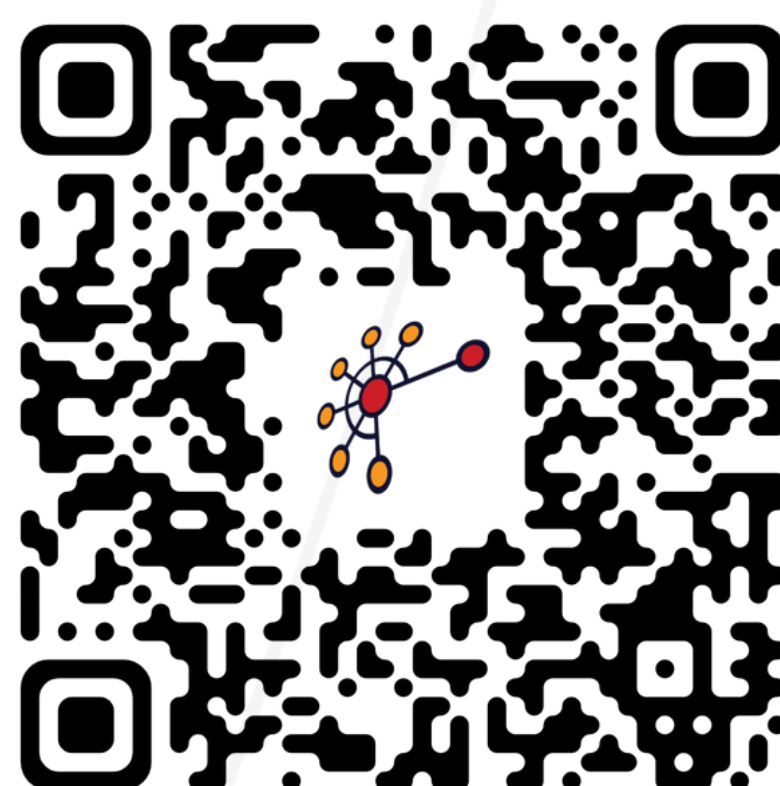
Investor expectations, earnings communication strategy, and shareholder engagement, pre-decision.

7. SEC filing partner engaged pre-transition

Redesign XBRL workflows, validate the new filing architecture, and stress-test 8-K disclosures now.



Reach out to us if you'd like to know more about how you can be fully prepared



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